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TEA MARKET REPORT – Sale 11 held on Monday, 21st July, 2025

CTC LEAF: 43,610 packages of tea on offer met with a strong demand.

BROKENS: Good liquoring Broken were a strong market and were mostly dearer by upto Tk.5/- and more. Medium varieties met with more enquiry and were fully firm. Plain sorts once again met with a fair demand and were about steady with fair withdrawals. BLF teas were again a good market and were firm to dearer.

FANNINGS : Good liquoring Fannings were a stronger market and were firm to slightly dearer. Good and Medium teas were an improved market and were mostly firm. Plain sorts once again met with a fair demand and were about steady with fair withdrawals. BLF teas were again a good market and were firm to dearer.

DUST: 11,443 packages of tea on offer met with an improved demand. Good liquoring Dusts met with a good

competition and were fully firm to slightly dearer. Their Mediums also sold well closely following quality. Plain/BLF Dusts were barely steady with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a stronger demand this week with fair improvement in price levels. Blenders lent stronger support with Loose tea buyers participating quite actively for the brighter varieties.

It was evident throughout the sale that the buyers strictly followed quality which showed an improvement over last. Dusts were a dearer market.

Our Catalogue: (Sale 11) Avg : Tk 251.31, Sold 82.58% ,
(Sale 10) Avg : Tk 245.44, Sold 72.12%

Quotations – This Week – (In Taka)

Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-275	260-275	Best	260-270	255-270	PD	245-299	245-283
Good	255-259	250-260	Good	255-260	250-255	RD	212-340	213-326
Medium	250-254	245-250	Medium	250-254	245-250	D	215-368	221-325
Plain	245-249	245-250	Plain	245-249	245-250	CD	227-293	225-292
BLF	170-230	170-233	BLF	170-236	170-233	BLF	212-240	221-244

Exchange Rates 21st July, 2025 Sterling Pound 161.0873 Dollar: Tk. 121.2000
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	370/-	GT
Fannings	* Madhupur	PF	20	328/-	Meghna/AKT
Clonal Broken	Kedarpur/Ruthna	GBOP(BT1) /GBOP	10/10	400/-	Rajdhani/Mollah
Clonal Fannings	Ruthna	GOF	10	350/-	Rajdhani
PD/RD	* Amrail /Kaiyacherra Dalu	PD	10/10	299/-	Ispahani/Kamona
Clonal PD/RD	* Madhupur	RD(BT1)	10	340/-	AKT
D	Rajkie	D	10	286/-	HRC
Clonal D	* Madhupur	D(BT1)	10	368/-	Mintu
CD	* Amrail	CD	10	293/-	Kamona
Clonal CD	Karnafuli	CD	5	337/-	Shawon

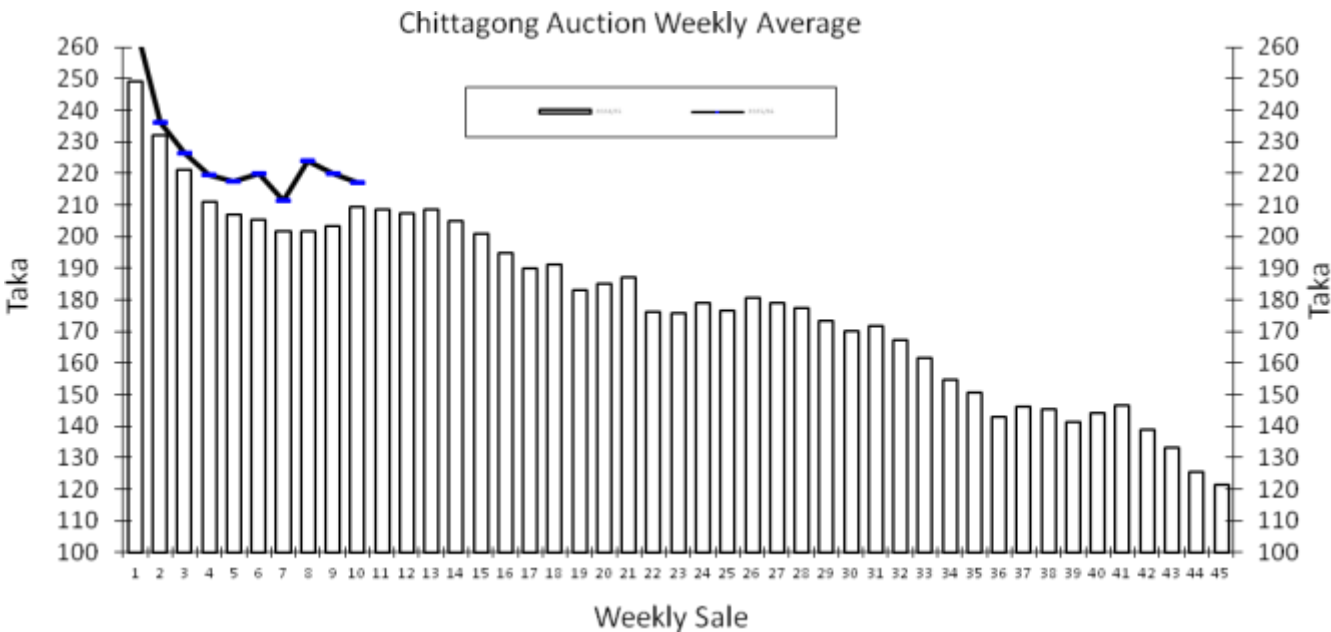
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 11)		Next Sale (Sale 12)	
Season 2025-26		Season 2024-25	
Type	Packages	Packages	Packages
Leaf	43,610	49,512	53,930
Dust	11,443	9,964	13,064
Total	55,053	59,476	66,994
Season 2025-26		Season 2024-25	
Qty/Kg	Qty/Kg	Qty/Kg	Qty/Kg
2,176,139.0	2,470,648.8	2,691,107.0	2,638,662.1
571,005.7	497,203.6	651,893.6	591,315.0
2,747,144.7	2,967,852.4	3,343,000.6	3,229,977.1

Chittagong Auction Average - Sale 10

(Season 2025/26): Tk 234.98 & (Season 2024/25): Tk 217.09 & (Season 2023/24) :Tk 209.20



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,518,613.3	206.10	1,794,386.9	234.26	10,222,855.9	77.5%	219.83	10,889,561.5	79.45%	229.32	666,705.6	9.49
CTC DUST	403,953.7	222.46	544,966.3	251.35	2,985,678.3	22.5%	235.94	3,428,931.7	20.28%	253.92	443,253.4	17.98
Sub-Total	1,922,567.0	209.54	2,339,353.2	238.24	13,208,534.2	99.9%	223.47	14,318,493.2	99.73%	235.21	1,109,959.0	11.74
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	-	0.00%	-	-302.6	-1,061.43
Total	1,922,567.0	209.54	2,339,353.2	238.24	13,208,836.8	99.9%	223.49	14,318,493.2	99.73%	235.21	1,109,656.4	11.72
Green Tea	48.8	2,068.47	37.4	1,758.02	213.9	0.0%	1,986.25	2,188.6	0.00%	723.08	1,974.7	-1,263.17
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,922,610.8	209.58	2,339,390.6	238.27	13,209,099.8	99.9%	223.52	14,320,681.8	99.74%	235.29	1,111,582.0	11.77
Other (s)	8,602.0	143.73	96,229.0	155.04	142,033.5	0.1%	114.79	764,039.4	0.26%	148.33	622,005.9	33.54
G.Total	1,931,212.8	209.29	2,435,619.6	234.98	13,351,133.3	100.0%	222.37	15,084,721.2	100%	230.88	1,733,587.9	8.51

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	7,239.5	251.90	6992.0	0.02%	228.43	152,013.4	0.27%	107.10	145,021.4	-121.33
Internal	1,931,212.8	209.29	2,428,380.1	234.93	13,344,141.3	99.98%	222.37	14,932,707.8	99.73%	232.14	1,588,566.5	9.77
Grand Total	1,931,212.8	209.29	2,435,619.6	234.98	13,351,133.3	100%	222.37	15,084,721.2	100%	230.88	1,733,587.9	8.51

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	April	5.14	4.88	2.33	-2.6	7.60	6.69	3.95	-2.74
North India	April	63.4	63.76	72.99	9.2	66.4	112.9	133.43	20.49
South India	April	13.8	12.28	22.23	10.0	40.4	61.26	69.71	8.45
All India	April	77.1	75.76	95.22	19.5	106.8	174.16	203.14	28.98
Sri Lanka	April	24.7	21.55	26.60	5.1	84.0	79.82	88.38	8.56
Kenya	March	30.4	54.34	37.93	-16.4	118.1	168.76	136.91	-31.85

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 28- 8th & 9th JULY, 2025

There was fair demand. Good liquoring were irregularly easier. Fannings in this categories were weaker. Medium Assams were irregular, with teas of better make maintaining whilst others were easier. Better Dooars sold around last levels. Other Dooars were barely steady with plainer Dooars easier with a fair weight of teas outlisted. Local buyers operated on grainy, clean teas. Export accounts operated on better liquoring bolder brokens.

Tea Category	Price Range (USC/kg)
BEST ASSAMS	394-464
GOOD ASSAMS	336-394
MED ASSAMS	174-243
GOOD DOOARS	301-325
MEDIUM DOOARS	197-278
PLAINER DOOARS	128-162

COONOOR SALE 29- 18th JULY 2025

The total CTC leaf teas sold this week was 71.99%(1294141.81kgs) of the total offering of 1797746.60Kgs. DEMAND: - Selective demand for best, good & better medium. Reduced demand on plainer teas. Major blenders were the mainstay of the market with 50.23% off take of the entire CTC sold. Regional buyers were selective on the best and good liquoring sorts. Middle east and Russian exporters continued to be fairly active on blacker sorts. Select Iraqi buying was witnessed.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	NQ	NQ	102-119	93-101	86-92
Medium Brokens	221-281	148-191	104-123	89-103	86-87
Smaller Brokens	214-233	191-203	107-126	90-105	85-89
Fannings	NQ	189-209	116-150	90-114	86-89

SILIGURI SALE 29 16th JULY, 2025

LEAF & DUST: Good demand for quality & fair for remainder. Levels across all segments eased irregularly with some withdrawals. Buying Pattern: Internal – Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	313-406	307-394	267-359
Medium/ Better Medium	162-307	162-301	174-261
Common / BLF	104-156	110-156	110-168

MOMBASA SALE 28- 14th & 15th JULY, 2025

There was good general demand for the 219,940 packages (14,833,441.00 kilo) available in the market; 46.27% was unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	252 – 632	280 – 394	250 – 316	250 – 362
Good	230 – 347	270 – 322	232 – 282	250 – 306
Good Medium	250 – 284	270 – 316	230 – 256	250 – 324
Medium (KTDA)	170 – 204	170 – 250	180 – 230	180 – 260
Medium (Plantations)	140 – 171	160 – 184	147 – 190	166 – 184
Lower Medium	125 – 162	125 – 170	120 – 151	124 – 150
Plainer	098 – 122	084 – 130	082 – 130	094 – 122